

# Primavera P6 Application Administration Rel 18 Ed 1

Construction and engineering

DURATION

**2 Days**

MODULES

**9 Lectures**

COURSE CODE

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## Course Overview

This Primavera P6 Application Administration 18 training teaches you how to build enterprise data structures and configure settings to support an enterprise implementation or Cloud deployment.

## What You Will Learn

### Module 1: P6 Overview

- Lesson 1: P6 Overview
- P6 EPPM
- P6
- Additional P6 Applications
- Other Applications
- Organizational Roles for P6
- Network Administrators
- Database Administrators
- P6 Application Administrators
- P6 Project and Resource Managers
- Web Application Administrators
- Cloud Administrator
- Lesson Review

### Module 2: Administering P6

- Lesson 2: Administering P6
- Implementing P6
- Structures
- Enterprise Data
- Application Settings
- User Access
- Project Control

- Services
- Reporting
- Team Members
- Lesson Review

## Module 3: Managing the EPS

- Lesson 3: Managing the Enterprise Project Structure (EPS)
- Enterprise Project Structure Overview
- Elements of the EPS
- Benefits of the EPS
- Creating the EPS
- Sample EPS: Organized by Business Unit, Project Type, and Location
- Overview: Building the EPS
- Accessing the EPS Page
- Creating EPS Elements
- Creating Additional EPS Elements
- Using the EPS Detail Windows
- Lesson Review

## Module 4: Managing the OBS

- Lesson 4: Managing the Organizational Breakdown Structure (OBS)
- OBS Overview
- Matching OBS and EPS
- User Administration
- Defining the Structure
- Sample OBS: Similar to EPS, by Business Unit, Roles, and Location
- Overview: Building the OBS
- Adding OBS Elements
- Viewing Responsibility Detail Window
- Viewing User Detail Window
- Assigning a Responsible Manager
- Lesson Review

## Module 5: Defining Resources and Roles

- Lesson 5: Defining Resources and Roles
- Roles and Resources
- Using Roles and Resources
- Sample Resource and Role
- Relationship Between Roles and Resources
- Resource Types
- Defining a Resource Plan
- Establishing Hierarchy of Resources
- Defining Resource Codes
- Creating Role Teams

- Creating Resource Teams
- Overview: Configuring Roles
- Creating a Role
- Specifying Rates for a Role
- Specifying Role Limits
- Assigning a Role to a Role Team
- Overview: Configuring Resources
- Viewing Resources
- Creating a Resource
- Using Settings Detail Window
- Using Units and Prices Detail Window
- Using Codes Detail Window
- Using Roles Detail Window
- Creating a Resource Team
- Lesson Review

## Module 6: Enterprise Data

- Lesson 6: Enterprise Data
- Enterprise Data Overview
- Viewing Enterprise Data
- Configuring Enterprise Data
- Global Section
- Project Section
- Activities Section
- Resources
- Risks
- Issues
- Documents
- Configuring Financial Periods
- Creating Financial Periods
- Configuring Resource Curves
- Creating Resource Curves
- Configuring Calendars
- Creating a Global Calendar
- Configuring Codes
- Creating Weighted Project Codes
- Using Weighted Project Codes
- Configuring User-Defined Fields
- Creating Graphic and Calculated UDFs
- Using Graphic and Calculated UDFs
- Lesson Review

## Module 7: User Administration

- Lesson 7: User Administration
- User Administration Overview

- Configuring User Access
- Distinguishing Users and Resources
- P6 EPPM Modules and Role-Based Functions
- Module – Contributor
- Security Profiles and Diagram
- Pre-Defined Security Profiles
- User Interface Views
- User Access in the Cloud
- Overview: Creating Security Profiles
- Creating Global Security Profiles
- Viewing Project Security Profiles
- Overview: Configuring User Access
- Creating User Accounts
- Configuring User Access
- Overview: Creating User Interface Views
- Creating User Interface Views
- Testing New User Login
- Lesson Review: User Administration

## Module 8: Scheduling Services

- Lesson 8: Scheduling Services
- P6 Publication and Reporting Process
- Configuring Publication Services
- Publishing Project Data and Global Data
- Oracle Business Intelligence Publisher
- Primavera Analytics and Oracle Business Intelligence
- Overview: Project Scheduled Services
- Scheduling Services
- Viewing Service Status
- Overview: Publishing Global and Project Data
- Enabling Automatic Publishing of Project Data
- Enabling Automatic Publishing of Global Data
- Configuring Publication Service Settings for a Project
- Modifying Publication Options for Multiple Projects
- Lesson Review

## Module 9: Application Settings and My Preferences

- Lesson 9: Application Settings and My Preferences
- Application Settings Overview
- Categories of Application Settings
- Auditing Database Tables
- Consent Notice
- Setting Data Limits
- Defining Earned Value
- Configuring Eventing Services

- Configuring Gateway
- Configuring General Settings
- Specifying ID Lengths
- Defining Report Elements
- Setting Up Services
- Configuring Timesheet Settings
- Setting Time Periods
- My Preferences
- Global tab
- View tab
- Personal Information tab
- Password tab
- Lesson Review