Oracle Fusion Cloud ERP: Common Features Fundamentals

Oracle Financials Cloud

DURATION	MODULES	COURSE CODE
1 Days	3 Lectures	—

Course Overview

Oracle Fusion Cloud ERP: Common Features Fundamentals

What You Will Learn

Oracle Fusion Cloud Financials: Overview of Common Features

- Meet Your Coach
- Course Overview
- Course Lessons
- Lesson Objectives
- What are Oracle Fusion Cloud applications?
- What is the Oracle Fusion Cloud strategy?
- Oracle Cloud Applications: Product Families
- Enterprise Resource Planning (ERP) Cloud
- What is the Oracle Help Center?
- Demonstration: Using the Oracle Help Center
- Services Pages
- Home Pages
- User-Friendly Search
- Oracle Help Center Updates
- Demonstration: Oracle Guided Learning
- Oracle Guided Learning
- Oracle Visual Builder (VB) Studio
- Summary

Navigating in Oracle Fusion Cloud Applications

- Lesson Objectives
- Demonstration: Review the Home Page Layout
- Home Page: Sections

- Home Page: Analytics
- Home Page: Global Area
- Home Page: Navigator
- News Feed Themes
- Selecting a Redwood News Feed Theme
- Demonstration: Create Sandbox and Select Theme
- Enabling a Sandbox and selecting a Redwood Theme
- User Interface: Overview
- Demonstration: Navigating the User Interface
- User Interface: Panel
- User Interface: Search Panel
- User Interface: Dashboards
- User Interface: Work Areas
- Demonstration: Running Session Warmers
- Practice: Running Session Warmers
- Practice: Getting Started in Oracle Cloud Applications
- Infolets vs. Infotiles
- Demonstration: Exploring Infolets
- Infolets Overview
- Configure Infolets using Structure Work Area
- Practice: Exploring Infolets
- Personalizations: Overview
- Demonstration: Personalizing the User Interface
- Personalizations: Setting User Preferences
- Personalizations: Saving Searches
- Personalizations: Configure Table Columns
- Practice: Using Personalizations

Functional Setup Manager Overview

- Lesson Objectives
- What is Functional Setup Manager?
- Functional Setup Manager: Benefits
- Functional Setup Manager: Key Concepts
- Functional Setup Manager: 4 Basics Steps
- Demonstration: Review Offerings and Prepare to Opt-In
- Review Offerings and Prepare to Opt In
- Practice: Browsing Offerings and Reviewing Documents
- Demonstration: Opt-In Offering, Functional Areas, and Features
- Opt into Offering, Functional Areas, and Features
- Demonstration: Review What’s New and Opt-In after Upgrade
- Review New Features and Opt-In to New Features After Upgrade
- Manage Setup Data: Easy to follow step-by-step requirements
- Manage Setup Data: Two Options
- Demonstration: Manage Setup Data using Functional Areas
- Manage Setup Data: Using Functional Areas
- Manage Setup Data: Related Setup Tasks

- Manage Setup Data: Tasks with Scope
- Demonstration: Manage Setup Data using Implementation Projects
- Manage Setup Data: Using Implementation Projects
- Create an Implementation Project
- Review and Assign Tasks
- Perform Assigned Implementation Tasks
- Searching for a Task
- Benefits of the Rapid Implementation Task List
- Practice: Accessing Task Lists and Tasks
- Configure Auditable Setup Attributes and View Audit Report
- Demonstration: Enable Audit History
- Audit History Enablement
- Manage Setup Data Entry in Bulk
- Demonstration: Manage Setup Data Entry in Bulk
- Export and Import CSV Processes
- Copying Setup
- Demonstration: Copying Setup
- Migration Overview
- Classic Migration
- Best Practices for Managing Setup Across Environments
- Best Practices for Managing Setup: Using a Gold Copy
- How Does Setup Import Manage Data?
- Demonstration: Export Offering or Functional Area
- Export an Offering or a Functional Area
- Create a Comparison for an Offering or Functional Areas
- Import an Offering or a Functional Area
- Export and Import an Implementation Project
- Summary
- 4 Security Overview
- Lesson Objectives
- Oracle Financials Cloud Security Methodology
- Security Model: Role Based Access Control
- Security Reference Implementation
- Demonstration: Access Security Reference Guides
- Job and Duty Roles
- Privileges
- GL Predefined Job Roles
- Resources
- Demonstration: Security Components Overview
- Data Security Policies
- Analyze Data Security Policies by Resource
- Role Inheritance
- Demonstration: Access the Security Console
- Accessing the Security Console
- Using the Security Console for Roles and Users
- Compare Roles

- Compare Users
- Remove All User’s Roles
- Move Function and Data Security Policies
- Manage Data Access for Users Page
- Demonstration: Access the Manage Data Access for Users Page
- Processes to Align the Security Console Tables
- Automatic Data Provisioning
- Demonstration: Define Role Mapping Rules
- Demonstration: Enable Data Security Auto-Provisioning and Manage Data Access
- for Users
- Practice: Copy a Role
- Practice: Comparing a Role
- Practice: Creating Employees
- Practice: Editing Users
- Practice: Managing Users
- Upgrade-Safe Management of Factory Shipped Roles
- Demonstration: Role Visualization
- Enhanced Role Visualization: Part 1
- Enhanced Role Visualization: Part 2
- Search in Role Hierarchy Visualization
- Tabular Role Hierarchy View
- User Account Management
- Demonstration: Manage User Accounts
- Administrator Password Management
- User Account Locking
- User Password Management: Self-Service
- User Password Changes Audit Report
- Users Categories
- Demonstration: Manage User Categories
- Add Users to User Category
- User Name Generation Rules
- Demonstration: Password Policies
- Password Policies
- Notification Templates
- Demonstration: Notification Templates
- Self-Service External Identity Provider Setup
- Auditing Security
- Security Resources
- Practice: Managing Passwords and Notifications
- Summary
- 5 Discuss the Vision (Supremo Fitness) Story
- Lesson Objectives
- Overview
- Scenario
- Scenario Details
- Vision Corporation Structure Diagram

- Vision Corporation Enterprise Structure
- Vision Corporation Business Unit and Department Structure
- Vision Corporation Distribution Structure
- Vision Corporation Chart of Accounts Summary
- Summary
- 6 Manage Geography
- Lesson Objectives
- Geographies: Overview
- Manage Geographies
- Geography Structure
- Demonstration: Manage Geographies
- Geography Hierarchy
- Geography Hierarchy Example
- Geography Validations
- Manage Geography Validations
- Demonstration: Manage Geography Validation
- Geocoding Process
- Geographical File-Based Import
- Using Geographical Data Providers
- Demonstration: Manage Administrator Profile Values
- Managing Geography Lookups
- Demonstration: Manage Geography Lookups
- Tax Zone Types and Zones
- Demonstration: Manage Tax Zone Types
- Run Maintain Geography Name Referencing Process
- Demonstration: Run Maintain Geography Name Referencing
- Summary