

Oracle Fusion Cloud Financials: Using Smart View Ed 1

Oracle Financials Cloud

DURATION

1 Days

MODULES

3 Lectures

COURSE CODE

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Course Overview

This course is relevant for any customers using either Oracle Cloud or On-Premises deployments.

What You Will Learn

Oracle Financials Cloud: Using Smart View Overview

- Course Objectives
- Lesson Objectives
- Smart View Overview
- Smart View Tools
- Smart View Components
- The Vision Corporation and Supremo Fitness Story
- Scenario
- Vision Corporation Structure Diagram
- Vision Corporation with Supremo Fitness Added
- Supremo LE Structure
- Supremo Fitness Lines of Business
- Supremo Fitness Chart of Accounts Summary
- Summary

Managing Data Source Connections, Dimensions, and Members

- Objectives
- Connecting to Data Sources
- Practice Overview: Creating a Private Connection from a Shared Connection
- Oracle General Ledger Balances Cube Overview
- Dimensions and Members
- Dimensions
- Default Values
- Dimension Values and Defaults

- Selecting Members from the Member Selector
- Selecting Members from the POV Toolbar
- Selecting Members Using Cell-Based POV
- Selecting Members by Entering Members in Free-Form Mode
- Summary

Using Smart View Reporting Tools

- Objectives
- Smart View Tools Overview
- General Operations and Functions
- Ad Hoc Analysis
- Practice Overview: Creating an Ad Hoc Analysis
- Query Designer
- Downloading Smart View Reports from the Financial Reporting Center
- Practice Overview: Defining a Report with Query Designer
- Smart Query
- Defining Sets
- Defining Filters
- Building the Smart Query
- Completing the Smart Query
- Practice Overview: Defining a Smart Query
- Importing Budget Data from a Spreadsheet
- Practice Overview: Uploading a Budget Using a Spreadsheet
- Practice Overview: Creating a Ad Hoc Analysis to View Your Budget Numbers
- Summary