

Oracle Fusion Cloud Risk Management Implementation

Oracle Financials Cloud

DURATION

3 Days

MODULES

8 Lectures

COURSE CODE

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Course Overview

The Oracle Fusion Cloud Risk Management Implementation training provides a comprehensive understanding of the Risk Management modules, Implementation, Scheduling jobs, and data access. Guiding you in mastering the implementation of common features in Risk Management

What You Will Learn

Oracle Risk Management Overview

- Course Objectives
- Course Schedule
- Lesson Objectives
- Oracle Fusion Cloud Enterprise Resource Planning
- Risk Management Overview
- What Is Financial Reporting Compliance?
- Why Are Access Controls Needed?
- Why Are Transaction Controls Needed?
- Access Certifications Overview
- Use Case: How Financial Reporting Compliance and Advanced Controls Work Together
- Use Case: Financial Reporting Compliance and Advanced HCM Controls
- Oracle Help Center
- Cloud Application Services Pages
- Oracle Help Center's Friendly Search
- Product Family Home Page
- The Risk Management Home Page
- Summary

Implementation Overview and Scheduling Jobs

- Objectives
- Implementing Risk Management Overview

- Enabling the Offering
- Practice Overview: Viewing the Risk Management Offering
- Risk Management's Setup and Administration Area
- What Are Jobs?
- Predefined Jobs: Security Synchronization
- Predefined Jobs: Report Synchronization
- Predefined Jobs: Access Certification Synchronization
- Scheduling Jobs
- Monitor Jobs
- Understanding Job Status
- Cancel or Purge Jobs
- Practice Overview: Modifying the Schedule for a Synchronization Job
- Summary

Data Access Overview

- Lesson Objectives
- What Does It Mean To Be Eligible vs Authorized?
- Roles Overview
- What Is a Privilege?
- Practice Overview: Copying a Predefined Role
- Provisioning Rules
- Risk Management Data Security Overview
- Records Affected by Data Security
- Business Object Security for Transaction Models and Controls
- Securing Business Objects
- Practice Overview: Confirming a User Has Access to Business Objects
- User Assignment Groups
- Create a User Assignment Group
- Practice Overview: Creating a User Assignment Group
- Edit Existing User Assignment Groups
- Export and Import User Assignment Groups
- Importing User Assignment Groups
- Mass Edit Security Assignment Tool
- Using the Mass Edit Security Assignment Tool
- Mass Edit Security Job Summary
- Searching for Ineligible and Missing Authorizations in the Mass Edit Security Assignment Tool
- Summary

Defining Perspectives

- Objectives
- Perspectives Overview
- Planning Perspective Hierarchies
- Defining Perspectives
- Managing Perspective Mappings
- Understanding Perspective Status

- Using the Data Migration Tool to Define Perspectives
- Defining Perspectives and Perspective Values in the Template
- Defining Perspective Hierarchies in the Template
- Importing a Completed Template
- Practice Overview: Using the Data Migration Tool to Define Perspectives
- Practice Overview: Associating Perspectives with Module Objects
- Summary

Configuring Risk Management Common Elements

- Objectives
- Risk Management Common Elements
- Email Alerts and Notifications
- Modifying Notice Activations
- Lookups Overview
- Determining Lookup Types
- Creating Lookups
- Editing Lookups
- Practice Overview: Creating Lookup Type Values
- Descriptive Flexfields Overview
- Summary

Configuring Financial Reporting Compliance

- Objectives
- Setting Up Financial Reporting Compliance
- Data Migration Overview
- Generating a Data Migration Template
- Practice Overview: Generating a Data Migration Template
- Updating the Data Migration Template with Operational Data
- Data Migration Templates with Existing Data
- Import Template Data Requirements
- Additional Import Template Data Requirements
- ACTIVITY_CODE Column in Data Migration Template
- Defining Associations in the Template
- Importing a Completed Template
- Import Error Messages
- Extend Control Enforcement Type Values
- Managing Assessment Activity Definitions
- Assessment Activity Types
- Reviewing Assessment Result Response Codes
- Practice Overview: Viewing Financial Reporting Compliance Assessment Configurations
- Summary

Configuring Advanced Controls

- Objectives

- Setting Up Advanced Controls
- Data Sources for User-Access Data Analysis
- Setting Up Your Other Data Sources
- Managing Your Other Synchronized Data Sources
- Currency Conversion
- Global Users Overview
- Configuring Global Users
- Configuring Global Users: Select Identifying Attributes
- Configuring Global Users: Run or Schedule the Synchronization Job
- Configuring Global Users: Review Global Users and Related Users
- Configuring Global Users: Modify Attributes
- Practice Overview: Running the Global User Synchronization
- Transaction Data Synchronization
- Running or Scheduling Transaction Data Synchronization
- Reviewing Status and Results of Transaction Data Synchronization
- Setting Performance Configuration
- Transaction and Audit Performance Configuration
- Access Performance Configuration
- Practice Overview: Modifying the Transaction Data Source Synchronization Date Limit
- Purge Advanced Control Results
- Considerations for Purging Results
- Purging Advanced-Control Results
- Import Models, Controls, or Conditions from a File
- Considerations for Importing Advanced Controls Data
- Importing Files with Exported Advanced Controls Data
- Importing Predefined Access Models from the Content Library
- The Resolve Duplicate Name Violations Page
- Resolving Duplicate Name Violations
- Completing the Import
- Practice Overview: Importing a Predefined Access Model
- Exporting Models, Controls, or Conditions
- Summary

Configuring Risk Management for Audit

- Objectives
- Two Types of Auditing in Risk Management
- Audit Analysis with Advanced Controls: Overview
- Configuring Advanced Controls for Audit Analysis
- Use Security Console to Add Job Roles to Additional Users
- Practice Overview: Adding a Job Role to Your User
- Practice Overview: Performing Additional Advanced Controls Configuration
- Tasks
- Importing Oracle's Predefined Audit Models
- Practice Overview: Importing an Audit Model
- Identifying Business Objects and Attributes to Enable for Audit
- Identify a Business Object's Associated Product

- Identify Business Object Attributes to be Enabled
- Managing Audit Policies: Enable Business Objects for Audit
- Managing Audit Policies: Select Audited Attributes
- Practice Overview: Identifying Business Objects and Attributes to Enable for
- Audit
- Demonstration: Enabling Audit Model Objects and Attributes for Audit
- Security for Users Working with Audit Models, Risks, and Results
- Practice Overview: Performing Security Tasks for Users Working with Audit Models, Controls, and Incident Results
- Auditing Changes to Risk Management Data
- Configuring Risk Management Objects for Audit
- Enabling Risk Management Objects and Attributes for Audit
- Practice Overview: Reviewing Risk Management Business Objects and Attributes Available for Audit
- Overview of Audit Reports
- Running and Viewing Audit Reports
- Practice Overview: Running and Viewing Audit Reports
- Summary