

Oracle Fusion Cloud Project Management: Grants Mgmt Fundamentals

Oracle Project Management Cloud

DURATION

5 Days

MODULES

6 Lectures

COURSE CODE

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Course Overview

grants setups, and apply your new knowledge to solving security issues you may encounter on the job.

What You Will Learn

Oracle Fusion Project Management: Grants Management Essentials

- Course Objectives 1- 2
- Overview of Oracle Grants Management
- Lesson Objectives
- Grants Management
- Overview of Grant Awards
- Managing Awards from Start to Finish
- Enterprise Project Management Applications that Work as One
- Grants Management Helps Improve Profitability Using Project
- Financial Management
- Users and Security Prerequisites
- Enterprise Structure and Integration Prerequisites
- Organization Setup for Projects Prerequisites
- Project Foundation Prerequisites
- Project Control Prerequisites
- Project Costing Prerequisites
- Project Billing Prerequisites
- Project Templates Prerequisites
- Summary

Configuring Grants Management

- Objectives

- Define Grants Management Foundation Configuration: Setup Tasks and Task Lists
- Grants Management Specific Configurations
- Managing Resources
- Managing Internal Resource Organizations
- Managing Resource Organization Members
- Managing Customer Profile Classes
- Practice
- Creating a Grant Customer
- The Trading Community Model
- Customers and Parties
- Managing Customers
- Simplified Customer Upload
- Practice
- Creating Keywords
- Managing Terms and Conditions
- Managing Grants Personnel
- Manage Grant Sponsors
- Merging Sponsor Parties for Awards
- Practice
- Manage Funding Sources
- Manage Institutions
- Define Grants Management Foundation Configuration: Setup Tasks and Task Lists
- Grants Management Business Unit Implementation Options
- Creating Awards with Amount Based Invoicing and Revenue Options
- Additional Billing Attributes While Updating Contract for Award
- Creating Award Templates
- Defining Financial Attributes for Award Templates
- Defining Compliance and Personnel Attributes for Award Templates
- Specifying Descriptive Flexfield Values on Award Templates
- Practice
- Manage Project Standard Cost Collection Flexfield: Grants Management
- Creating Audit Types
- Creating Award Purpose Codes
- Creating Award Types
- Creating Institution Contact Official Types
- Creating Grant Reference Types
- Creating Certifications
- Managing Assistance Listing Numbers
- Verifying the Set Assignment
- Summary

Creating and Managing Awards

- Objectives

- [Creating and Managing Awards Overview](#)
- [Creating an Award](#)
- [Using an Award Template](#)
- [Quickly Create an Award](#)
- [Practice](#)
- [Creating an Award on the Manage Awards Page](#)
- [Award Financial Information](#)
- [Award Close Date for Transaction Processing](#)
- [Award Compliance Information](#)
- [Award Personnel Information](#)
- [Award Project Information](#)
- [Award Funding Overview](#)
- [Funding an Award](#)
- [Multiple Awards and Funding Sources for a Sponsored Project](#)
- [Selecting Cost Reimbursable Revenue Method When Submitting](#)
- [a Contract for Award](#)
- [Validating Awards](#)
- [Tips and Best Practices Creating an Award](#)
- [Practice](#)
- [Updating Award Funding Amount on Contract Lines](#)
- [Award Budgeting Overview](#)
- [Managing Award Project Budgets](#)
- [Awarding Project Budgets](#)
- [Tips and Best Practices for Creating the Award Project and Budget](#)
- [Practice](#)
- [Updating the Award Budget Period Dates](#)
- [Validating Date Changes](#)
- [Updating Control Budget Periods for Date Changes.](#)
- [Reviewing Errors and Other Considerations](#)
- [Practice](#)
- [Enabling Indirect Cost for Internal Funding Sources](#)
- [Indirect Cost](#)
- [Importing Awards](#)
- [Import Awards Process](#)
- [Error Reporting When Importing Award Details](#)
- [Import Grants Personnel Process](#)
- [Federal Financial Report](#)
- [Managing Awards and Award Projects](#)
- [Searching for Projects and Balances Reporting in Award Overview](#)
- [Award Project Cards](#)
- [View Additional Financial Information](#)
- [Using Date Categories](#)
- [Auditing Award, Award Project, and Award Funding Objects](#)
- [Summary](#)

Defining Budgetary Controls for Grants Management

- Objectives
- Performing Budgetary Control and Encumbrance Accounting
- Enabling Budgetary Control: Options
- Implementation Options
- Using the Budgetary Control Filter Example
- Setting Control Budget Filter Options Example
- Determining Transaction Controlling Budgets Example
- Budgetary Control Exceptions
- Enabling Budgetary Control in Business Units
- Enabling Budgetary Control for Business Functions
- Project Accounting
- Demo
- Budget and Forecast Creation Methods
- Integration with Oracle Budgetary Control
- Financial Plan Type and Project Budget Version
- Budgetary Control Configuration for Sponsored Project
- Creating Control Budgets from Project Budgets: Procedure
- Managing Control Budgets
- Control Budget Structure
- Organizational Planning and Budgeting Unified with the Execution of Projects
- Summary

Award Project Transactions

- Objectives
- Performing Budgetary Control
- Performing Budgetary Control on Burden Cost
- Review Funds Reservation
- Procurement Cycle Overview
- Procurement Cycle Step 1
- Procurement Cycle Step 2
- Procurement Cycle Step 3
- Practice
- Performing Encumbrance Accounting on Burden Cost
- Practice
- Viewing Control Budget Impact on Transactions
- Practice
- Overview of Labor Distribution
- Labor Distribution Roles
- Distributing Project Cost Using Award Funding Patterns
- Summary

Using Billing and Revenue

- Objectives

- Overview of Award Project Billing
- Award Billing Model
- Billing Transactions
- How Associated Projects Actual Cost is Calculated
- How Invoices are Generated
- Settings Affecting Invoice Amounts
- How Invoice Lines are Created
- Eligible Billing Transactions
- Unbilled Transactions
- Generating SF270 Forms
- Previewing and Printing Invoices
- Impact of Changing Bill Plan Attributes on Invoice Amounts
- Updating Letter of Credit and Document Numbers on Active Awards
- Viewing Award Sponsor Bill- To Information on Award Details Pages
- Practice
- Invoice Transactions on Hold
- Contract Amendments and Adjusted Invoices
- Invoice Credit Actions
- Overview of Award Revenue Recognition
- Recognizing Revenue for Awards
- How Award Project and Award Contract Revenue Components Work Together
- Project and Contract Revenue Components
- Summary Revenue Amounts
- Impact of Legal Entities and Multiple Contract Line Associations
- Process Contract Revenue
- Process Contract Revenue Tasks
- Revenue Amount Types
- Potential Revenue
- Other Revenue Amounts
- Settings that Affect Revenue Amounts
- Calculating Revenue Steps
- Additional Calculating Revenue Steps
- Calculating Associated Projects Actual Cost
- Generate Revenue Report
- Practice
- Adjusting Revenue Transactions
- Placing a Transaction on Revenue Hold
- Changing the Billable Status of an Expenditure Item
- Retroactively Amending a Contract that Impacts Revenue Recognition
- and Adjusting an Invoice
- Summary