Primavera P6 Application Administration Rel 18 Ed 1

Construction and engineering

DURATION	MODULES	COURSE CODE
2 Days	**9 Lectures**	**—**

Course Overview

This Primavera P6 Application Administration 18 training teaches you how to build enterprise data structures and configure settings to support an enterprise implementation or Cloud deployment.

What You Will Learn

Module 1: P6 Overview

- Lesson 1: P6 Overview
- P6 EPPM
- P6
- Additional P6 Applications
- Other Applications
- Organizational Roles for P6
- Network Administrators
- Database Administrators
- P6 Application Administrators
- P6 Project and Resource Managers
- Web Application Administrators
- Cloud Administrator
- Lesson Review

Module 2: Administering P6

- Lesson 2: Administering P6
- Implementing P6
- Structures
- Enterprise Data
- Application Settings
- User Access
- Project Control

- Services
- Reporting
- Team Members
- Lesson Review

Module 3: Managing the EPS

- Lesson 3: Managing the Enterprise Project Structure (EPS)
- Enterprise Project Structure Overview
- Elements of the EPS
- Benefits of the EPS
- Creating the EPS
- Sample EPS: Organized by Business Unit, Project Type, and Location
- Overview: Building the EPS
- Accessing the EPS Page
- Creating EPS Elements
- Creating Additional EPS Elements
- Using the EPS Detail Windows
- Lesson Review

Module 4: Managing the OBS

- Lesson 4: Managing the Organizational Breakdown Structure (OBS)
- OBS Overview
- Matching OBS and EPS
- User Administration
- Defining the Structure
- Sample OBS: Similar to EPS, by Business Unit, Roles, and Location
- Overview: Building the OBS
- Adding OBS Elements
- Viewing Responsibility Detail Window
- Viewing User Detail Window
- Assigning a Responsible Manager
- Lesson Review

Module 5: Defining Resources and Roles

- Lesson 5: Defining Resources and Roles
- Roles and Resources
- Using Roles and Resources
- Sample Resource and Role
- Relationship Between Roles and Resources
- Resource Types
- Defining a Resource Plan
- Establishing Hierarchy of Resources
- Defining Resource Codes
- Creating Role Teams

- Creating Resource Teams
- Overview: Configuring Roles
- Creating a Role
- Specifying Rates for a Role
- Specifying Role Limits
- Assigning a Role to a Role Team
- Overview: Configuring Resources
- Viewing Resources
- Creating a Resource
- Using Settings Detail Window
- Using Units and Prices Detail Window
- Using Codes Detail Window
- Using Roles Detail Window
- Creating a Resource Team
- Lesson Review

Module 6: Enterprise Data

- Lesson 6: Enterprise Data
- Enterprise Data Overview
- Viewing Enterprise Data
- Configuring Enterprise Data
- Global Section
- Project Section
- Activities Section
- Resources
- Risks
- Issues
- Documents
- Configuring Financial Periods
- Creating Financial Periods
- Configuring Resource Curves
- Creating Resource Curves
- Configuring Calendars
- Creating a Global Calendar
- Configuring Codes
- Creating Weighted Project Codes
- Using Weighted Project Codes
- Configuring User-Defined Fields
- Creating Graphic and Calculated UDFs
- Using Graphic and Calculated UDFs
- Lesson Review

Module 7: User Administration

- Lesson 7: User Administration
- User Administration Overview

- Configuring User Access
- Distinguishing Users and Resources
- P6 EPPM Modules and Role-Based Functions
- Module – Contributor
- Security Profiles and Diagram
- Pre-Defined Security Profiles
- User Interface Views
- User Access in the Cloud
- Overview: Creating Security Profiles
- Creating Global Security Profiles
- Viewing Project Security Profiles
- Overview: Configuring User Access
- Creating User Accounts
- Configuring User Access
- Overview: Creating User Interface Views
- Creating User Interface Views
- Testing New User Login
- Lesson Review: User Administration

Module 8: Scheduling Services

- Lesson 8: Scheduling Services
- P6 Publication and Reporting Process
- Configuring Publication Services
- Publishing Project Data and Global Data
- Oracle Business Intelligence Publisher
- Primavera Analytics and Oracle Business Intelligence
- Overview: Project Scheduled Services
- Scheduling Services
- Viewing Service Status
- Overview: Publishing Global and Project Data
- Enabling Automatic Publishing of Project Data
- Enabling Automatic Publishing of Global Data
- Configuring Publication Service Settings for a Project
- Modifying Publication Options for Multiple Projects
- Lesson Review

Module 9: Application Settings and My Preferences

- Lesson 9: Application Settings and My Preferences
- Application Settings Overview
- Categories of Application Settings
- Auditing Database Tables
- Consent Notice
- Setting Data Limits
- Defining Earned Value
- Configuring Eventing Services

- Configuring Gateway
- Configuring General Settings
- Specifying ID Lengths
- Defining Report Elements
- Setting Up Services
- Configuring Timesheet Settings
- Setting Time Periods
- My Preferences
- Global tab
- View tab
- Personal Information tab
- Password tab
- Lesson Review