

Oracle EPM Cloud: Administer Profitability and Cost Management Ed 1

Oracle Enterprise Performance Management Cloud

DURATION

2 Days

MODULES

12 Lectures

COURSE CODE

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Course Overview

Learn to manage the cost and revenue allocations to compute profitability for your business using EPM Cloud Profitability and Cost Management.

What You Will Learn

Enterprise Performance Management Cloud Service Overview

- Learning Objectives:
- EPM Cloud Service: Overview
- EPM Standard and Enterprise Cloud Service
- Business Processes
- Configuring Profitability and Cost Management
- EPM Help Center
- EPM Client Tools
- Oracle Smart View for Office
- EPM Automate
- Summary
- Practice 1: EPM Cloud Service Overview

Profitability and Cost Management Overview

- Learning Objectives
- Profitability and Cost Management: Overview
- Home Page Interface
- Application Console
- Analytics and Reports
- Model: Overview
- Tools: Overview

- Explore Repository
- Academy
- Client Interface Components
- Summary
- Practice 2: Profitability and Cost Management Overview

Application: Overview

- Learning Objectives
- Profitability and Cost Management Application
- Dimensions: Overview
- Dimensions in PCM
- Dimension Management
- Job Library
- PCM Application: Best Practices
- Summary
- Practice 3: Application Overview

Getting Started with Smart View

- Learning Objectives
- Introduction to Smart View
- Smart View Components
- Smart View Ribbon
- Data and Data Cells
- Functions
- Query
- Summary
- Practice 4: Getting Started with Smart View

Create Rule and Rule Set

- Learning Objectives
- Rule and Rule Set Overview
- Create Rule Set
- Create Rule
- Create Allocation Rule
- Create Custom Calculation Rule
- Designer Screen Overview
- Calculation Rules Screen Overview
- Summary
- Practice 5: Create Rule and Rule Set

Manage Allocations

- Learning Objectives
- Understanding Allocations
- Manage Points of View

- Model Views
- Model Validation
- Calculation
- Calculation Screen
- Execution Control Screen
- Rule Balancing
- Allocation Trace
- Summary
- Practice 6: Manage Allocations

Getting Started with Reporting Web Studio

- Learning Objectives
- Reporting Web Studio Overview
- Report Designer
- Report Objects
- Report Objects 7-27
- Manage Reports
- Books
- Summary
- Practice 7: Getting Started with Reporting Web Studio

Working with Financial Reporting

- Learning Objectives
- Explore Repository Overview
- Manage Files and Folders
- Preferences
- Annotations
- Design and Schedule Batches
- Functions
- Administrative Tasks
- Summary
- Practice 8: Working with Financial Reporting

Profitability and Cost Management Analytics

- Learning Objectives
- Analytics Overview
- Intelligence
- Dashboard
- Queries
- Reports
- Summary
- Practice 9: Profitability and Cost Management Analytics

EPM Automate

- Learning Objectives
- EPM Automate Overview
- Set Up and Configure EPM Automate
- Prerequisites
- Exit Code
- EPM Automate Command
- EPM Automate Script
- Summary
- Practice 10: EPM Automate

Cloud Administration

- Learning Objectives
- Security Model
- Deploy Database
- System Reports
- Migration of Application and Artifacts
- Migration Reports
- Summary
- Practice 11: Cloud Administration

Data Management

- Learning Objectives
- Data Management Overview
- Configure Data Management
- Configure Security Setting
- Register Source System
- Register Target Application
- Configure Import Format
- Define Location
- Period and Category Mapping
- Load Data
- Summary
- Practice 12: Data Management