R12.2 Oracle Procurement Contracts Fundamentals

Oracle E-Business Suite

DURATION	MODULES	COURSE CODE
2 Days	**5 Lectures**	**—**

Course Overview

R12.2 Oracle Procurement Contracts Fundamentals

What You Will Learn

Procurement Contracts In The Oracle Advanced Procurement Suite

- Objectives
- Procure to Pay Lifecycle
- Procurement Contracts Integration with Other Procurement Applications
- Integration to Other Procurement Applications
- Procurement Contracts and Advanced Procurement
- Quiz
- Contract Integration: Supplier
- Procurement Application Integration: Customer
- Procurement Contracts in Purchasing
- Procurement Contracts in iSupplier Portal
- Quiz
- Summary

Overview of Oracle Procurement Contracts

- Objectives
- Contract Life Cycle Management
- Oracle Procurement Contracts Benefits
- Procurement Contract Solutions
- Types of Contracts
- Procurement Contract Business Flow
- Quiz
- Procurement Contracts Lifecycle
- Establish Standards

- Author and Negotiate: Procurement Contracts
- Author and Negotiate: Contract Terms
- Author and Negotiate: Adding Contract Terms to a PO
- Author and Negotiate: Contract Terms
- Author and Negotiate: Deliverables
- Approve and Sign Contract
- Monitor and Track
- Amend Contracts
- Renew and Closeout: Expiring Contract to Renewal Flow
- Renew and Closeout: Expiration, Extension, Termination
- Repository Contracts
- Contracts Repository
- Repository Contract Business Flow
- Contract Workbench
- Contract Workbench UI
- Roles and Controls
- Typical Contract User Business Roles
- Multi-Org Access Control Architecture
- MOAC Integration Points to Contracts
- Quiz
- Summary

Contract Standards

- Objectives
- Agenda
- Contracts Terms Library
- Contracts Terms Library Advantages
- Contract Terms Library
- Contract Terms Library Structure
- Global Control, Local Access
- Quiz
- Contract Templates
- Creating Contract Templates
- Adding Clauses to Contract Templates
- Validate Templates
- Preview Templates
- Approving Templates
- Search for Templates
- Contract Template Revisions
- Global Templates
- Quiz
- Standard Clauses
- Creating Standard Clauses
- Submitting or Duplicating Clauses
- Defining Related Clauses

- Approving Clauses
- Managing Clauses Across Organizations
- Searching for Clauses
- Analyzing Clauses
- Updating Clauses
- Importing Clauses
- Quiz
- Deliverables
- Creating and Updating Deliverables
- Referencing Deliverables
- Variables
- Types of Variables
- Creating Variables
- Sections
- Creating Sections
- Adding Sections to Contract Templates
- Updating Sections
- Renumbering Sections and Clauses
- Quiz
- Folders
- Folders, Clause Types and Display Names
- Creating Folders
- Assigning Clauses to Folders
- Managing Changes to Folders
- Contract Expert
- Contract Expert Rule Types
- Policy Deviation Rules
- Contact Expert Example Flow
- Contract Creation Questionnaire
- Contract Expert Rules
- Rule Condition Types
- Define Contract Expert Rules
- Applying Rules to Templates
- Applying Rules Globally
- Numbering Schemes
- Managing Numbering Schemes
- Summary

Contract Lifecycle

- Objectives
- Agenda
- Authoring Purchasing Contracts
- Purchase Contract Authoring
- Contract Terms
- Contract Authoring Steps

- Updating and Deleting Variables
- Displaying Clauses Using a Variable
- Quiz
- Creating and Updating Deliverables
- Deliverables
- Procurement Contracts in Buyer’s Work Center
- Document Styles in the PBWC
- Supplier Authored Contracts Flow
- Master-Child Agreements
- Quiz
- Managing Supplier Contracts
- Microsoft Word Synchronization
- Microsoft Word Synchronization Benefits
- Microsoft Word Synchronization Process
- Author Contract Negotiations in Sourcing
- Authoring Online Contract Negotiations
- Quiz
- Sourcing Negotiation Features
- Online Contract Negotiations
- Contract Negotiation Life Cycle
- Supplier Response
- Approving Contracts
- Approval Rules and Practices
- Signing Contracts
- Document Binding
- Signatures
- Deliverables
- Printing Deliverables
- Amendments
- Contract Deviations Report
- Contract Deviations Report Example
- Renegotiation & Close Out
- Enterprise Contracts Search
- Contracts Workbench
- Contracts Home Page
- Repository Contracts
- Repository Contracts Process
- Repository Contracts Features
- Quiz
- Summary

Setting up and Implementing Oracle Procurement Contracts

- Objectives
- Agenda
- Buyer’s Work Center Document Style Setup
- Multi-Org Access Control Setup

- Mandatory Setups
- Implementation Sequence
- Quiz
- Levels of Access
- Responsibility
- Contract Authoring Setup
- Clause Concurrent Programs
- Clause Migration
- Clause Migration Rules
- Clause Migration Procedure
- Import Clauses
- Clause Import Program
- Procedure for Importing
- XML Interface for Clause Import Setup and Process
- XML Interface for Clause Import Process – Prepare XML File with Data
- XML Interface for Clause Import Process – Import Clauses from XML File
- XML Interface for Clause Import Process – Validate Import Data and Final Run
- Quiz
- Clause Workflow Notifications
- Template Workflow Notifications
- Approval Workflow
- Points of Approval
- Quiz
- Contract Signature Setup
- Contract Layout
- Layout Templates
- Print Layout
- PDF Print
- Amendment Setup
- Contracts Workbench Setup
- Repository Contracts Setup
- Integral To Procurement Solution
- Conditional Dependencies
- Quiz
- Summary