

Oracle EPM Cloud: Create and Manage Reports in Narrative Reporting LVC

Oracle Enterprise Performance Management Cloud

DURATION

2 Days

MODULES

10 Lectures

COURSE CODE

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Course Overview

Oracle EPM Cloud offers the capabilities of Narrative Reporting as one of the business processes of Oracle EPM Cloud Services. Start your learning journey by exploring the EPM Cloud Overview. Learn to set up the environment to create and manage reports in Narrative Reporting. You will also learn to seamlessly manage Books and scale Disclosure Management.

What You Will Learn

Enterprise Performance Management Cloud Service Overview

- Learning Objectives
- EPM Cloud Service Overview
- EPM Cloud Service
- EPM Standard and Enterprise Cloud Service Overview
- Business Processes in EPM Cloud Service
- Planning
- Financial Consolidation and Close
- Account Reconciliation
- Narrative Reporting
- Tax Reporting
- Profitability and Cost Management
- Enterprise Data Management
- EPM Cloud Service Environments
- EPM Help Center
- EPM Client Tools
- Oracle Smart View for Office
- Switching to a Different Business Process
- Summary
- Practice 1: EPM Cloud Service Overview

Getting Started with Narrative Reporting

- Learning Objectives
- Feature of Narrative Reporting
- Features of Narrative Reporting
- Narrative Reporting: Home Page
- Report Packages
- Report Package: Home Page
- Sample Report Package
- Report Package Components
- Management Reports
- Sample Management Report
- Library
- Artifacts in the Library
- Library: Home Page
- Library: Roles
- Artifacts
- Uploading Additional Fonts
- Smart View
- Smart View: Home Page
- Disclosure Management
- Disclosure Management Home Page
- Security Levels
- Predefined Roles
- Summary
- Practice 2: Getting Started with Narrative Reporting

Environment Setup

- Learning Objectives
- Install Tools and Sample Content
- Sample Content Overview
- Download Sample Content
- Sample Report/Report Packages: Access
- List of Sample
- Data Source
- Dimensions in Sample Application
- Security Levels and Roles
- Manage Users
- Summary
- Practice 3: Environment Setup

Introduction to Report Package

- Learning Objectives
- Report Package Overview
- Report Package Components

- Sample Report Package
- Defining Style
- Create Report Package
- Summary
- Practice 4: Creating Report Package

Report Package Development Process

- Learning Objectives
- Report Package Content
- Report Package Development Process
- Report Package Variables
- Summary
- Practice 5: Report Package Development Process

Designing Management Reports

- Learning Objectives
- Management Reporting Components
- Design Considerations
- Data Source
- Report Designer
- Working with Grid
- Summary
- Practice 6: Designing Management Reports

Management Report Objects

- Learning Objectives
- Working with Text Boxes
- Working with Images
- Working with Notes
- Working with Charts
- Conditional Formatting and Suppressions in Grid
- Zooming on Parent Members in Grid
- Grouping Dimensions in Grids
- Drill to Content in Grid
- Mathematical Functions
- Summary
- Practice 7: Management Report Objects

Organizing and Distributing Books and Reports

- Learning Objectives
- Books Overview
- Create Book
- Book Designer
- Bursting

- Summary
- Practice 8: Organizing and Distributing Books and Reports

Getting Started with Smart View

- Learning Objectives
- Introduction to Smart View
- Install Smart View
- Smart View Components
- Smart View Ribbon
- Data Source Connection
- Data and Data Cells
- Smart Forms
- Functions
- Summary
- Practice 9: Getting Started with Smart View

System Administration

- Learning Objectives
- Security
- Access Grants
- Audit
- Migrate Artifact and Folders
- File Transfer Utility
- Summary
- Practice 10: Understanding Security