PeopleSoft PS / nVision for General Ledger Rel 9.2 Ed 3

PeopleSoft

DURATION	MODULES	COURSE CODE
5 Days	13 Lectures	—

Course Overview

This PeopleSoft PS / nVision for General Ledger Rel 9.2 training reinforces the PS/nVision fundamentals covered in the PeopleSoft General Ledger course. Explore DrillDown, Report Labels, nPlosion, Scopes, Tabular Layouts and Summary Ledgers.

What You Will Learn

Course Overview

- Objectives
- Agenda

Technology Overview

- Objectives
- Describing PS/nVision
- Describing PS/nVision on the Web
- Summary

Planning to Implement PS/nVision

- Objectives
- Classifying Ledger Table Information
- Ledger Table
- Discussing the Ledger Table
- TimeSpans
- Discussing the TimeSpans
- Planning and Creating PeopleSoft Trees
- Defining PeopleSoft Trees
- Discussing PeopleSoft Trees
- PeopleSoft Tree’s Characteristics
- Tree Level

- Summary

Developing PS/nVision Reports

- Objectives
- Describing PS/nVision Components
- Discussing the Microsoft Excel and nVision Functions
- PS/nVision Blueprint
- PS/nVision Report Creation Steps
- Designing and Creating the PS/nVision Layout
- Planning the PS/nVision Layout
- Planning PS/nVision Layout
- Planning the PS/nVision Layout
- Building the PS/nVision Layout
- Layout Definition
- Layout Definition Dialogue Box
- Layout Definition
- Defining and Running Report Request
- Report Request Components
- Summary

Building PS/nVision Reports with Variables and Labels

- Objectives
- Setting Up PS/nVision Variables
- Dialogue Box Used to Specify Variables
- Combining Text with PS/nVision Variables
- Using the Text Function
- Using Variables on the Report Request
- Setting Up Date and Time Stamp
- Setting Up Report Labels
- Fields Used for Labels
- Labels with Multiple Fields
- Labels with Multiple Field Values
- Labels and Effective Dates for Row Descriptions and Drilldown Reports
- Placing Labels in Blank Cells only
- Resizing Columns for Labels
- Summary

Using nPlosion

- Objectives
- Defining nPlosion
- Dialog Boxes Used to Define nPlosion
- Setting Up nPlosion Options
- Dialog Boxes Used to Define nPlosion
- Using nPlosion

- Report Request Used to Activate/Deactivate nPlosion
- Copy Formula to nPloded Cells
- nPlosion Options
- nPlosion Variable
- Using nPlosion Style Sheets
- Summary

Using Scopes and Scope Variables

- Objectives
- Features of the Scope
- Describing Scope
- Defining Scopes
- Using Scope Variables
- Scopes and Instances
- Combining PS/nVision Scope Variables
- Combining PS/nVsion Scope Variables
- Scope Descriptive Fields Variable
- Scopes Based on Two or More Fields
- Multiple ChartFields Used in a Scope
- Multiple ChartFields, Scope, and Report Request
- Report Instances
- Summary

Implementing Summary Ledgers

- Objectives
- Analyzing Summary Ledger Requirements
- Setting Up Summary Ledgers
- Running Summary Ledgers
- Describing Detail Versus Summary Ledger Reporting
- Defining Summary Trees
- Using Summary Trees in nVision Layouts
- Translating Summary Ledgers to Detail
- Summary

Using DrillDown

- Objectives
- Defining DrillDown Options
- Using DrillDown
- Summary

Using Query Criteria in Matrix Layouts

- Objectives
- Setting Up Query Criteria in a Matrix Layout
- Using AutoDrill

- Summary

Using Query Criteria in Tabular Layouts

- Objectives
- Defining Queries for Tabular Layouts
- Creating Tabular Layouts
- Combining Tabular and Matrix Layouts
- Summary

Using PS/nVision on the Web

- Objectives
- Defining and Running Report Requests on the Web
- Using DrillDown on the Web
- Defining Scopes on the Web
- Defining Report Books on the Web
- Summary

Personalizing PS/nVision

- Objectives
- Using the Nvsuser HomePage
- Personalizing the Nvsuser Buttons
- Setting Report Preferences
- Personalizing the Drill Menu and Toolbar
- Summary